

MEMBERSHIP BENEFITS

Be sure to take advantage of these member resources!

YOUR LOGO

Did you know?

- 3500+ credit unions subscribe to CU PolicyPro nationally
- CU PolicyPro is FREE for member credit unions
- Customizable access levels ensure access is tailored to for each user
- InfoSight is an **EXCLUSIVE & FREE** benefit of membership
- InfoSight provides state-specific info for all 50 states
- Resources for all credit union staff, not just the compliance officer!

Need help getting started?

Contact [name] at 555-555-1212 or Emailedomain.org for more information!

Website URL

InfoSight

InfoSight is your destination for compliance information. Be sure to take advantage of all InfoSight has to offer!

- Easy-to-understand compliance summaries explain what the compliance issue is, how it affects credit unions, and what credit unions need to do about it
- 70+ checklists for various compliance topics
- FAQs database of 850+ questions
- Compliance Calendar with upcoming effective dates and compliance due dates
- CUNA Mutual Group RISK Alerts
- Check Deposit Notice Generator
- Account Insurance Estimator

CUPolicyPro

CU PolicyPro provides credit union-specific model policies and procedures and a full content management system!

- Policies and procedures can be customized to fit your credit union's unique operations
- Auditing tools make it easy to track and document changes, view activity dates, and view and restore previous versions
- Assignments notify and remind users of upcoming policy and document reviews
- Documents can be securely uploaded for viewing by authorized staff
- Model content is updated to keep current with laws and regulations

RecoveryPro

Develop, document, and implement your Business Continuity Plan (BCP) with RecoveryPro, the latest addition to the product suite!

- Model content is based on FFIEC guidance and developed with the help of a 20+ year Business Continuity veteran
- Deeply discounted pricing for member credit unions
- Access the secure online platform from anywhere
- Modular publishing options allow easy separation of action content from audit content

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YOUR COMPLIANCE DESTINATION!

Easy-to-understand compliance summaries explain what the compliance issue is, how it affects credit unions, and what credit unions need to do about it

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FAQs database of 850+ questions

Compliance Calendar with upcoming effective dates and compliance due dates

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Check Deposit Notice Generator & Account Insurance Estimator

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InfoSight provides state-specific info for all 50 states

Customizable dashboard provides fast access to info you need most



MODEL POLICIES AND PROCEDURES

Policies and procedures can be customized to fit your credit union's unique operations

Auditing tools make it easy to track and document changes, view activity dates, and view and restore previous versions

Assignments notify and remind users of upcoming policy and document reviews

Customizable user access levels ensure access is tailored to each user's roles and responsibilities

Model content is updated to keep current with laws and regulations

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YOUR LOGO
Tagline

Contact Info
Website | Email

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CUPolicyPro 

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Inf  **Sight**

is a **FREE** benefit of membership!

Assignments keep users on task

3500+ credit unions subscribed nationally

Model content is updated to keep current with laws and regulations

Quick Guides and trainings available for easy use

Easy-to-understand compliance summaries with action items for CUs

Compliance Calendar with upcoming effective dates and compliance due dates

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